
REQUEST FOR PROPOSAL NO. _____
REQUEST FOR PROPOSALS FOR INVESTMENT CONSULTING
SERVICES

OPENING DATE: _____ CLOSING DATE: _____

The _____ (____) is soliciting proposals from qualified financial institutions to provide investment related services, to include investment consulting, performance reporting, and trade execution services to its _____ Funds.

To receive the RFP packet, may e-mail your request to:

E-mail: _____

_____ reserves the right to reject any or all proposals and to waive any imperfections in a proposal if doing so is in the Funds best interest. All proposals shall become the property of the _____.