

Investment Governance Essentials

Do you serve a retirement plan, foundation or trust?

Our Investment Governance Essentials course has been designed for you.

Ensuring your investment strategy is well designed and implemented is one of the most powerful actions you can take to protect the wellbeing and prosperity of your organization and people in the future.

Our IGE will help you refine and prioritize opportunities for your investment strategy, giving you clarity about the steps you need to take now to deliver value for generations to come.

The potential for tomorrow is determined by what we do today

The course focuses on 3 areas:



Stewardship
Stay in Governance and build capacity to do so.



Relevant Investment Policy
Develop and document your investment framework.



Advice Relationships
Ensure an alignment with your values.

APAFS has partnered with Fi360Pacific to bring you this course. Our team of instructors are experts in their fields and have considerable experience in investment governance.

This course can help you:

- Understand Fiduciary Standards of care
- Put your vision and values at the centre of your investment strategy
- Improve your understanding of investing and the best ways of protecting your assets for future generations
- Assess your competitive advantages and biggest investment opportunities.
- Identify gaps in governance and due diligence practices

Formats:

- Classroom in-person
- Web-based virtual

Contact:

- admin@apafs.org
- +1671688-2507

