

Asia Pacific Association for Fiduciary Studies

Federated States of Micronesia

Country Conference

Friday, July 11, 2014

Cliff Rainbow Hotel
Conference Room

AGENDA

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
08:00AM – 08:45AM	Continental Breakfast	Cliff Rainbow Hotel Conference Room
08:45AM – 09:00AM	Opening Remarks	Honorable Kensley Ikosia Secretary of Finance & Member, APAFS Board of Governors
09:00AM – 10:00AM	Introduction to Investments & Capital Markets	Jason Miyashita, CRPS, AIFA, Vice President Morgan Stanley Consulting Group
10:00AM – 11:00AM	Basics of Equities & Stock Markets	Mark Heath, CFA, CPA, AIFA Aristotle Capital Management
11:00AM – 12:00PM	Basics of Bonds & Fixed Income Markets	Jeffrey Detwiler, CFA, Portfolio Manager Garcia Hamilton & Associates
12:00PM – 01:30PM	Lunch	Cliff Rainbow Hotel Conference Room
01:30PM – 02:30PM	Basics of Real Estate & Alternative Investments	Tom Budinger, Senior Vice President Adelante Capital Management
02:30PM – 03:30PM	Role of FE & AIF Designations in the Fiduciary Selection Process	Ross Fowler, President FI360 Pacific
03:30PM – 04:00PM	Closing Remarks	

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