



Accredited Investment Fiduciary® Training
Program Agenda
Manila, Philippines, 28-29 November 2017

Day 1 (course will start promptly at 8.30 a.m.)

8:00 – 8.30 a.m.	Registration and Breakfast
8.30 – 10.00 a.m.	Introduction
10.00 – 10:45 a.m.	Stewards Step 1: Organize
<i>10.45 – 11.00 a.m.</i>	<i>Break</i>
11.00 – 12:30 p.m.	Stewards Step 1: Organize (continued)
<i>12:30 – 1:30 p.m.</i>	<i>Lunch</i>
1:30 – 3:30 p.m.	Stewards Step 2: Formalize
<i>3:30 – 3.45 p.m.</i>	<i>Break</i>
3:45 – 4:45 p.m.	Stewards Step 3: Implement

Day 2 (course will start promptly at 8.30 a.m.)

8:00 – 8.30 a.m.	Registration and Breakfast
8.30 – 9:15 a.m.	Stewards Step 3: Implement (continued)
9:15 – 10:30 a.m.	Stewards Step 4: Monitor
<i>10:30 – 10.45 a.m.</i>	<i>Break</i>
10.45 – 11:45 a.m.	Stewards Step 4: Monitor (continued)
12.30 – 1.30 p.m.	Lunch
1.30 – 2.30 p.m.	Scenarios and examples
2.30 – 3.00 p.m.	Review and Wrap Up
<i>3.00 – 3.15 p.m.</i>	<i>Break</i>
3:15 – 4.15 p.m.	AIF® Exam – for those enrolled