



## PROGRAM FLOW

Thursday, 20<sup>th</sup> of October 2011

*Mistress of Ceremonies:* Issa Litton - Garrido  
Investment Savvy TV Host, Lifestyle Personality

7:00 AM Breakfast and Registration

8:30 AM Welcome Remarks

8:45 AM **Session 1: Capturing Opportunities and Managing Risks in Emerging Markets**  
Wahid Chammas, Janus Capital Group

9:45 AM Coffee and Refreshment Break

10:00 AM **Session 2: Unlocking Superior Equity Returns In Asia Through High Dividend Investing**  
Simon Godfrey, BNP Paribas Investment Partners

11:00 AM **Session 3: Global Fixed Income Investing: Broadening Opportunities through Geographic Expansion and New Instruments with Specialized Exposures**  
Vivek Ahuja, Franklin Templeton

12:00 PM **Featured Luncheon Speaker: Fiduciary Training in Australasia**  
Ross Fowler, AIFA®, fi360 Pacific LP

1:00 PM **Session 4: Currencies & the Role of Gold**  
Louis Boulanger, CFA®, BMG & LB Now Ltd.

2:00 PM **Session 5: Stepping Up the Standards to Fiduciary Excellence**  
Blaine F. Aikin, AIFA®, CFA®, CFP®, fi360

3:00 PM Coffee and Refreshment Break

3:15 PM Q&A with Keynote

3:45 PM **Session 6: Fiduciary Solutions and Compliance Measures to Protect Plan Assets**  
Ruby Menon, Robbins Gellar  
Darren Robbins, CFA Institute

4:45 PM **Closing Remarks: Summary of Day 1**

5:00 PM End of Program / Cocktails



## PROGRAM FLOW

Friday, 21<sup>st</sup> of October 2011

- Master of Ceremonies:* Phillip Mendiola-Long, AIFA®, RF  
President-Managing Director, Sherman Consulting
- 7:00 AM Breakfast and Registration
- 8:30 AM **Recap Day 1 & Intro Day 2**  
Phillip Mendiola-Long, AIFA®, RF, Sherman Consulting
- 9:00 AM **Session 1: Fiduciary Asset Management: Introducing a Discretionary Investment Management Solution for a Challenging Investment Environment**  
Jason Miyashita, Morgan Stanley Smith Barney
- 10:00 AM Coffee and Refreshment Break
- 10:15 AM **Session 2: Defined Contribution Retirement Plans: Defining Success**  
David John, ASC Trust Company
- 11:15 AM **Session 3: Investing in Early Stage Asian Hedge Fund**  
Elizabeth Sinn, Penjing Asset Management
- 12:15 PM **Featured Luncheon Speaker: Overview of the Philippine Investment Landscape and the Role of PSE**  
Hans Sicat, Director-President-CEO, Philippine Stock Exchange
- 1:15 PM **Session 4: Natural Resources: Focus on demand**  
John Edwards, Newgate Capital Management LLC
- 2:15 PM **Session 5: Outlook for World Equity Markets**  
Andrew Temming, Renaissance Investment Management  
Mark Heath, CFA®, CPA, Metropolitan West Capital Management LLC  
Kamani B. Kuala'au, Atalanta Sosnoff
- 3:15 PM Coffee and Refreshment Break
- 3:30 PM **Session 6: Outlook for World Bond Markets**  
Jeffrey D. Detwiler, CFA®, AAMS, Garcia Hamilton & Associates, L.P.  
Patton Roark, CFA®, Richmond Capital Management  
Bradley Schluter, Pacific Income Advisers
- 4:30 PM **Raffle**
- 4:45 PM **Closing Remarks: APAFS Roadmap: Plans for 2012 and Beyond**  
Gerard A. Cruz, APAFS Chairman
- 5:00 PM End of Program